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NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting of the shareholders of Lincoln Gold Mining Inc. (the "**Company**") will be held at the offices of DuMoulin Black LLP, located at 1111 West Hastings Street, 15th Floor, Vancouver, BC, V6E 2J3 on Friday, November 29, 2024, at the hour of 11:00 A.M., Vancouver time, for the following purposes:

1. to receive and consider the consolidated financial statements of the Company together with the auditor's report thereon for the financial year ended December 31, 2023;
2. to fix the number of directors at three (3);
3. to elect directors for the ensuing year;
4. to appoint Davidson & Company, Chartered Accountants, as the Company's auditor for the ensuing year at a remuneration to be fixed by the directors;
5. to approve by ordinary resolution, the Company's Rolling 10% Stock Option Plan in accordance with the policies of the TSX Venture Exchange, as more particularly described in the Information Circular accompanying this Notice; and
6. to transact such further or other business as may properly come before the meeting and any adjournments thereof.

Only shareholders of record at the close of business on October 25, 2024 will be entitled to receive notice of, and to vote at, the meeting or any adjournment thereof. Registered shareholders who are unable to or who do not wish to attend the Meeting in person are requested to date and sign the enclosed Proxy form promptly and return it in the self-addressed envelope enclosed for that purpose or by any of the other methods indicated in the Proxy form. To be used at the meeting, proxies must be received by Computershare Investor Services Inc., Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1 no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the meeting or any adjournment thereof, unless the chairman of the Meeting elects to exercise his discretion to accept proxies deposited subsequently. If a registered shareholder receives more than one Proxy form because such shareholder owns shares registered in different names or addresses, each Proxy form should be completed and returned.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy. Shareholders will be able to attend and listen to the Meeting by teleconference by using the below dial-in instructions but will not be able to participate or vote their shares unless they attend in person or vote their shares by proxy.

TO LISTEN TO THE MEETING, PLEASE REFER TO THE FOLLOWING DIAL-IN INSTRUCTIONS:

**Canada and USA Toll-Free: 1 (647) 794-5625
Passcode: 749 491 541#**

An Information Circular accompanies this Notice. The Information Circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this Notice.

DATED this 25th day of October 2024.

BY ORDER OF THE BOARD

"Paul Saxton"

Paul Saxton
President and Chief Executive Officer