



LINCOLN

MINING CORPORATION

TSX.V – LMG

SUMMARY

Location

Imperial County, California

Commodities

Gold

Ownership

Acquiring 100% interest

Status

Pre-development stage gold project

Plans

Technical report planned for early 2010



ORO CRUZ PROPERTY

Project has near-term potential for open-pit and underground mining

HIGHLIGHTS

- Located in the Tumco Mining District in southeastern California, approximately 14 miles southeast from the Mesquite gold mine.
- Historic mining in the area has produced greater than 200,000 ozs gold.
- Over 400 drill holes define “Indicated” resources of 196,000 oz gold plus additional “Inferred” with no assigned grade (non-compliant NI 43-101).
- Existing open-pit and underground tunnels expose gold mineralization.
- Oro Cruz pit mineralized zone remains open down dip with the deepest vertical hole containing 60 ft grading 0.4 oz per ton gold (not true thickness).
- Numerous exploration targets remain untested.
- Project has near-term open-pit and underground production potential.
- A resource calculation is currently underway.

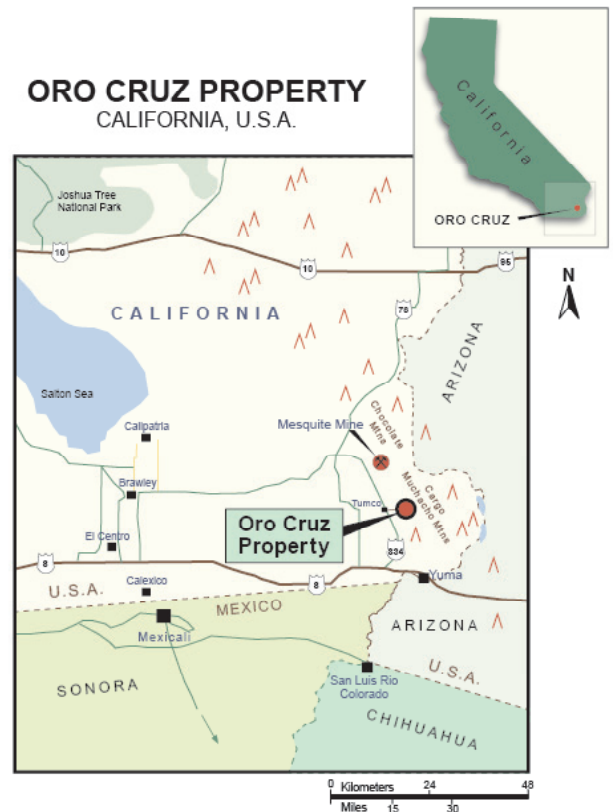
Overview

The Oro Cruz Property is Lincoln Mining’s most recent acquisition. The Company recently finalized an Agreement with ADGIS, Inc. to acquire 20 lode claims that cover the Oro Cruz gold deposit located in Imperial County, California.

The Oro Cruz Property is a pre-development stage gold project located in the Tumco mining district in the Cargo Muchacho Mountains. The property is approximately 14 miles southeast of the operating Mesquite gold mine (New Gold Inc.) and is adjacent to the American Girl gold mine (past producer).

Large-scale mining was conducted during 1890-1916 and again in 1932-1941, production exceeded 150,000 ozs gold. In the mid-1990s, the property was reactivated by MK Gold Company. MK Gold produced 61,000 ozs gold in one year, 1995-1996, from both open-pit and underground mining. Mining ceased in 1996 due to a low gold prices of \$260 per ounce. Prior to cessation, MK Gold was conducting a significant pit wall push back to reach in-place “ore.” Gold mineralization remains exposed in the open-pit and in underground workings. Multiple exploration targets are present.

Lincoln Mining believes that the Oro Cruz Property has near-term potential to be expanded and developed into a producing gold mine through renewed open-pit and underground exploration. A NI 43-101 technical report is planned for mid-2010.





Lincoln Mining Corporation
 Suite 350 - 885 Dunsmuir Street
 Vancouver, BC V6C 1N5
 Tel: 604-688-7377
 Fax: 604-688-7307
 Email: info@lincolnmining.com
 Web: www.lincolnmining.com

For more information contact:

Paul F. Saxton
 President & CEO

John Van Duzen
 Investor Information

ORO CRUZ PROPERTY ... cont'd

Location

The Oro Cruz Property is located in the historic Tumco mining district within the Cargo Muchacho Mountains, Imperial County, California. The property presently consists of 88 unpatented lode claims comprising approximately 1,800 acres. Access from Yuma, Arizona is excellent (35 minutes) via "freeway" I-8 and State Highway S34. The property is 14 miles southeast from the operating Mesquite gold mine (New Gold Inc.) and is adjacent to the American Girl gold mine (past producer). Dirt roads provide property access. Logistics are excellent with electrical power immediately available.

History

The Tumco district was first discovered by the Spaniards and mined as early as 1780-81. The district is believed to have produced the first gold in California. Americans began mining the district at the end of the Mexican-American War in 1848. Mining was firmly established in 1877 with large scale mining at Oro Cruz (then Golden Cross) during 1890-1916 and 1932-1941. Past production is estimated at over 150,000 ozs gold. Most recent production was by the American Girl Joint Venture whereby MK Gold Company produced 61,000 ozs gold in one year (1995-96) from open-pit and underground operations. Low-grade ore was hauled 2.5 miles to the southeast and heap leached on the American Girl mine site. High-grade ore was hauled 2 miles for milling, also at the American Girl mine. MK Gold ceased mining when gold prices dropped below \$260 per oz. Prior to cessation of mining, MK Gold was in the process of a pit wall push back to access additional ore in the pit. Gold mineralization is presently exposed in the open-pit and in the underground workings.

Geology & Mineralization

The local geology consists largely of Jurassic schist and gneiss of the Tumco Formation. Conspicuous Tertiary pegmatite dikes and latite dikes cut the metamorphic terrain.

The style of mineralization is uncertain and may be of exhalite origin or mesothermal origin with structural control. The main Oro Cruz gold deposit is an irregular, elongate, tabular zone that dips approximately 25° downward from the open-pit floor for at least 1,650 ft. Mineralized thicknesses are variable at multiple tens of feet. Lesser parallel zones of mineralization are present. The deposit remains open down dip with the deepest vertical hole containing 60 ft grading 0.4 oz per ton gold (not true thickness).

Present Resources

Non-compliant NI 43-101 gold resources were estimated by Mine Development Associates of Reno, Nevada in 1999 (prior to compliance requirements). Resources were estimated at 3,365,298 tons grading 0.058 oz per ton gold containing approximately 196,000 ozs gold in the "Indicated" category using a 0.01 oz per ton gold cutoff grade. In addition, 2,683,552 tons of "Inferred" resources were estimated with no grade assignment.

Activities

In November 2009, Lincoln's 100% owned U.S. subsidiary, Lincoln Gold US Corp., executed in principle a Letter Agreement with ADGIS, Inc. to acquire 20 "Hercules" lode claims that cover the Oro Cruz gold deposit. The Company has staked an additional 68 contiguous "OC" lode claims covering a total of approximately 1,800 acres.

Project Scope & Plans

Lincoln Mining plans to advance the Oro Cruz property to production. Work will begin with the compilation of a NI 43-101 technical report with work recommendations. Technical work will follow soon thereafter to include early-stage mine permitting and base-line studies.

