



Acquire, Explore, Develop.

Highlights:

*Lincoln Gold in **Nevada***

- Three properties in historically rich mining districts.
- Pine Grove with historical production of 240,000 ounces gold.
- JDS claims on the Cortez gold trend.
- Hannah claims with encouraging assays in shallow drilling.

*Lincoln Gold in **Mexico***

- La Bufa with high-grade gold and silver on the rich Sierra Madre Occidental.

*Lincoln's **Management** Team*

- Major mine-building and funding experience.

Led by a team of senior-level mining engineers and executives,

Lincoln Gold Corp. is exploring prime gold properties in key mineral regions of Nevada and Mexico. All projects are situated in districts with excellent infrastructure and prolific histories of mineral production.



LINCOLN GOLD IN NEVADA

PINE GROVE PROPERTY - 100%

Pine Grove is an outstanding project with historical gold production of approximately 240,000 ounces. The claims lie in the rich Walker Lake trend of Nevada with a history of very high-grade gold mining.

Average Historic Grades: 42.3 gpt (1.36 opt) gold

The property was mined intermittently between 1886 and 1915. Most production came from the Wilson and Wheeler mines. The average grade was reported at 42.3 gpt (1.36 opt) gold per ton with a cutoff of 15.5 gpt (0.5 opt).

Successful Drilling

In 1990 and 1991, Teck Resources drilled the Wilson and Wheeler blocks by reverse circulation methods and encountered significant bulk mineable gold mineralization.

Drilling Plans for 2008

Lincoln plans to complete a 4-to-6 hole drill program in early 2008 to acquire samples for a metallurgical test program. McClelland Laboratories of Reno Nevada will carry out the metallurgical test work. Concurrent with the metallurgical testing, the Company plans a 60-to-80 hole definition drilling program to expand and better define the resource.

NI 43-101 Report

Lincoln recently contracted with Snowden Mining Industry Consultants Inc. to prepare an updated Mineral Resource estimation and NI 43-101 compliant technical report for Pine Grove.



Pine Grove is an outstanding project with historical gold production of approximately 240,000 ounces.

LINCOLN GOLD IN NEVADA

JDS PROPERTY - 100%

The JDS claims lie on the Cortez gold trend of Nevada, approximately 18 miles southeast of the rich Pipeline and Cortez Hills/Pediment deposits operated by Barrick and Kennecott (Cortez Joint Venture).

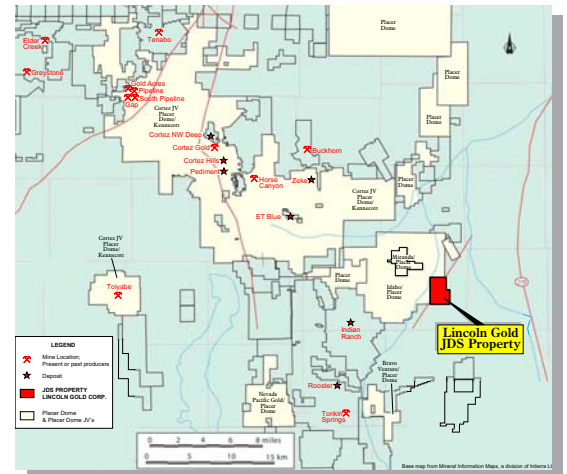
Key Geological Signature

The primary target at JDS is a gravel-covered pediment play where gravity data indicate favorable "lower plate" Devonian carbonate rocks at depth. Lower plate rocks are the preferred host for gold deposits within the Cortez trend.

Barrick's Nearby Deep Drilling

Deep drilling by Barrick, approximately three miles northwest of JDS, encountered 45 feet grading 7.4 gpt (0.237 opt) gold between 1,920 feet and 1,965 feet. This intersection demonstrates the presence of a significant gold system in the northern Simpson Park Mountains area.

Lincoln Gold is planning a drill program for 2008 to test the targets that have been identified.



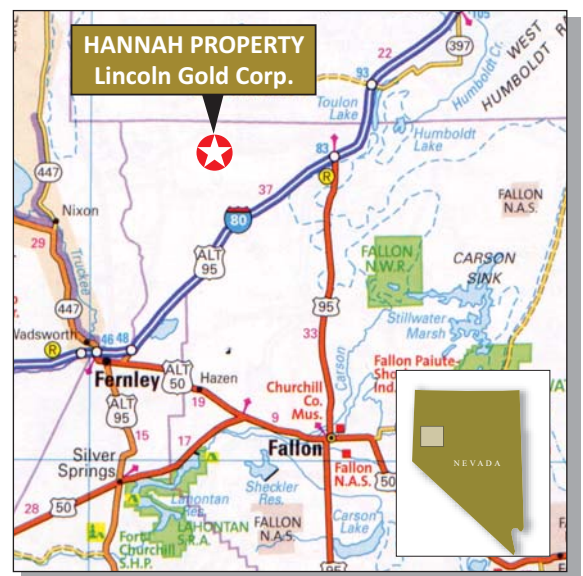
HANNAH PROPERTY - 100%

The Hannah property has returned encouraging assays in shallow drilling. Access is excellent from the I-80 freeway and dirt roads.

Multiple Targets Drilled

Past work on the property includes a trench which reportedly contained 12 feet grading 6.5 gpt (0.21 opt) gold and 622 gpt (20 opt) silver. Geologic mapping, rock-chip and soil sampling has identified multiple targets which were drilled in June of 2005 during an 11-hole, 4,815 foot reverse-circulation program. Two holes, H-11 and H-1, encountered ore-grade gold-silver mineralization in the western portion of the property in the vicinity of the old trench.

Proposals for additional work are under review.



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LINCOLN GOLD IN MEXICO

LA BUFA PROPERTY - *Option to Earn up to 60%**

La Bufa lies along the Sierra Madre Occidental, a north-south trend hosting numerous gold-silver mines and deposits. Access to the property is excellent from a new paved highway.

High-grade Historical Production

Historical production (1834-1939) in this district, largely from the Rosario mine, is estimated at 2 million ounces gold and 28 million ounces silver averaging 37 gpt (1.08 opt) gold and 870 gpt (27 opt) silver. La Bufa surrounds this area of past production and possible strike extensions. To the south, the property covers at least 1700 meters of vein system strike length. To the north, the property covers a large area of exploration potential.

Past Drilling

Minor core drilling on the La Bufa property in the 1970's (Asarco) and in 2004 (Grid Capital)



encountered encouraging intercepts of 6 to 9 gpt (0.19 to 0.29 opt) gold and 324 to 447 gpt (10.4 to 14.4 opt) silver over 1.5 meters.

Upcoming Exploration

Lincoln Gold plans to conduct core drilling on existing targets.

**Under a joint venture agreement with Almaden Minerals Ltd., Lincoln Gold can earn up to a 60% interest in the property over a 4-year period by spending US\$3.0 million in work expenditures and by giving Almaden 450,000 Lincoln shares.*

MAJOR PROJECT EXPERIENCE IN MINE-BUILDING AND FINANCE*

Lincoln Gold's outstanding management team brings together a number of senior mining executives, engineers and geologists with a worldwide record of exploration, mine-finding and mine-building.

Andrew F. B. Milligan, Chairman and Director

Involved with the development of major mining projects over the past 25 years.

Paul F. Saxton, President, CEO, Director

A mining engineer active in the mining industry since 1969, Mr. Saxton has been instrumental in the development many major North American projects.

James Chapman, Director

Mr. Chapman, B.Sc. P. Geo., is Lincoln Gold's "Qualified Person" as defined by NI-43.101.

**View more detailed management information at www.lincolngold.com*

Andrew Bowering, Director

A corporate administrator with 17 years' experience, Mr. Bowering has directly raised over \$25 million for mineral exploration and development,

Jeffrey L. Wilson, Vice-President - Exploration and COO

Mr. Wilson provides 27 years of professional exploration experience in the United States, Mexico and Central America with emphasis on gold.

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Share Info

OTC Bulletin Board - **LGCP**

Shares Issued: 51,391,666

52-Week Range: \$0.33 - \$0.07

Recent Price: \$0.23