



A C Q U I R E | E X P L O R E | D E V E L O P

SUMMARY

Location

Churchill County, Nevada

Commodities

Gold

Status

Infill & step-out drilling in progress

Revised NI 43-101 technical report in progress

Original technical report filed on January 22, 2009

Plans

Scoping study, continued drilling, metallurgy, pit design & feasibility study in 2010



PINE GROVE PROPERTY

Lincoln Mining plans to transition Pine Grove from development to production by early 2012.

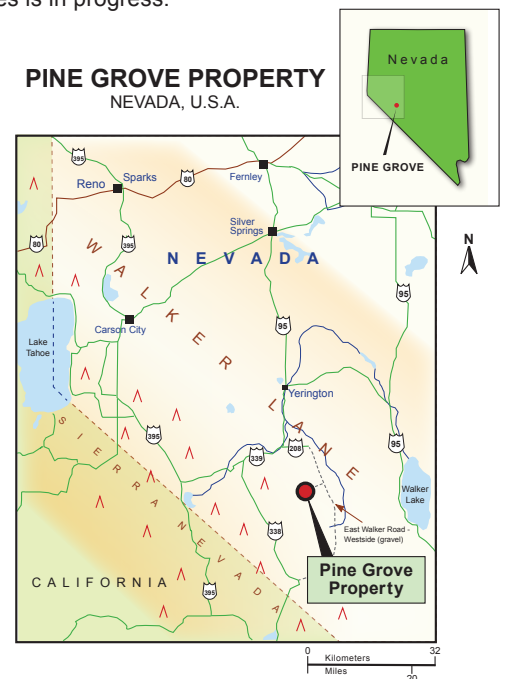
- Feasibility study for Pine Grove to be completed in 2010 and mine construction in 2011; objective is to achieve production at the Pine Grove Property in early 2012.
- Inferred gold resources are estimated by Minefill Services, Inc. at 6.06 million tons grading 0.053 opt with assays capped at 0.500 opt gold, containing approximately 320,000 ozs Au.
- Property has a history of high-grade production since 1866; main production ended in 1887 and sporadic production ended in 1915; mining was to 140 ft depth and historic grades averaged 1.36 opt gold.
- 257 holes drilled in the Wheeler & Wilson deposits; 190 holes were drilled by Teck Resources in early 1990's and 67 holes drilled by Lincoln from 2008-2010. Stacked gold zones have been defined.
- New high-grade intersections from 2009-2010 drill program warrant step-out drilling; exploration drilling will continue during 2010. A revised NI 43-101 technical report to upgrade the resource to Indicated & Measured categories is in progress.

The Pine Grove Property is an advanced-stage gold project with near-term potential for gold production. The property falls within the Walker Lane Mineral Trend and has a history of high grade gold production.

On January 22, 2009 Lincoln filed a NI 43-101 technical report prepared by Minefill Services Inc. reporting Inferred gold resources estimated at 6.06 million tons grading 0.053 opt, with assays capped at 0.500 opt gold, containing approx. 320,000 ozs gold. The deposit is well suited to open-pit mining and heap-leach processing.

A Feasibility Study is expected to be completed by Q4 2010. Lincoln's objective is to achieve gold production by early 2012. A revised NI 43-101 technical report, including 2009-2010 drill results is currently in progress. Based on recent high-grade intercepts from the 2009-2010 drill program, a step-out drill program to potentially expand the resource base is planned for summer and fall 2010.

PINE GROVE PROPERTY
NEVADA, U.S.A.



June 2010



M E X I C O | N E V A D A | C A L I F O R N I A

ORO CRUZ PROPERTY

Oro Cruz has near-term potential for open-pit and underground mining.

- Located in the historic Tumco Mining District in southeastern California, approximately 14 miles southeast from the Mesquite gold mine. *(photos above)*
- Historic mining has produced greater than 200,000 ozs gold.
- Over 400 drill holes define "historical" resources of 196,000 "Indicated" oz gold plus additional "Inferred" with no assigned grade. A NI 43-101 technical report is expected shortly.
- Existing open-pit and underground mine expose gold mineralization.
- Oro Cruz pit mineralized zone remains open down dip with the deepest vertical hole containing 60 ft grading 0.4 opt gold (not true thickness).
- Numerous exploration targets remain untested. Exploration work is planned for 2010.
- Project has near-term open-pit and underground production potential.

LA BUFA PROPERTY

Large property encompasses historical gold and silver district within the Sierra Madre Occidental and has multi-million ounce potential.

- Outstanding location within the Sierra Madre Occidental. *(photos on right)*
- High-grade historical production from the adjacent Rosario mine, which produced 2 million ozs gold plus 28 million ozs silver.
- La Bufa concessions surround the areas of past production, key targets and extensions.
- Previous Lincoln drilling obtained encouraging drill core intercepts.
- Surface samples from northern zone returned ore-grade gold and silver values; the property remains largely unexplored to the north.
- Geophysical I.P. program has been completed and exploration drilling is planned.
- Project has excellent logistics for mining and access via paved highway.



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