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**SHARE STRUCTURE**

(at September 30, 2009)

**Authorized: Unlimited**  
**Outstanding: 58,388,067**  
**Warrants: 15,389,524**  
**Options: 4,150,000**  
**Fully Diluted: 77,927,591**  
**Share Capital: \$13.5 Million**

**TRADING DATA**

**Symbol: LMG**  
**Exchange: TSX-Venture**  
**Price Range: \$0.18 to \$0.25**

**HEAD OFFICE**

**Lincoln Mining Corporation**  
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**FOR INFORMATION**

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**Investor Relations**

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**INVESTMENT HIGHLIGHTS**

- Outstanding projects in key mineral regions of Nevada and Mexico.
- Well financed to carry out planned exploration and development.
- Lincoln Minings' management team brings together senior-level mining executives, engineers and geologists with a worldwide record of exploration, mine-finding and mine-building experience; they are committed to increasing shareholder value through the acquisition, exploration and development of quality mineral projects.

**Pine Grove Gold Property, Lyon County, Nevada**

- Historic Production – 240,000 oz gold produced by past, high-grade underground production.
- Near Term Production - current Inferred resources of 320,000 oz gold provides a near term production opportunity. A feasibility study is to be completed in 2010 and plans are to commence production in 2011. Production is expected from open pit mining and heap leach processing.
- Exploration Potential – infill and exploration drilling are planned to reaffirm and upgrade the category of gold resources and to expand the deposits. Excellent potential exists to extend mineralized zones by drilling.
- Valuation - an independent report by Stephen W. Semeniuk, research analyst, initially valued the Pine Grove project in the range of \$13 to \$14 million.

**La Bufa Property, Mexico**

- Well-located in the Sierra Madre mineral belt with excellent access.
- NW-trending target zone over 11 km long controlled mostly by Lincoln Mining.
- Historical production and recent exploration indicate potential for a high-grade underground mine.
- Project has multi-million oz gold-silver potential

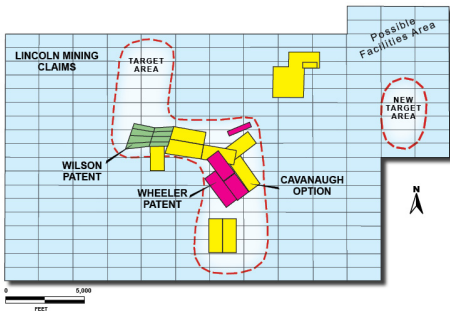


Disclaimer: This Fact Sheet includes forward-looking statements. Statements other than historical fact included in this document, including the Company's future plans and objectives or expected results, are forward-looking statements are based on numerous assumptions that involve various risks and uncertainties inherent in the Company's business, including risks related to mineral resource exploration and development. Actual results may vary materially from those described in the forward-looking statements. Readers are cautioned to do their due diligence and review filings made by the Company with securities regulators where the risks of investment are outlined in detail. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of any new information, future events or otherwise required by applicable securities legislation.



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**PINE GROVE PROPERTY, NEVADA**



**PINE GROVE GOLD PROPERTY**

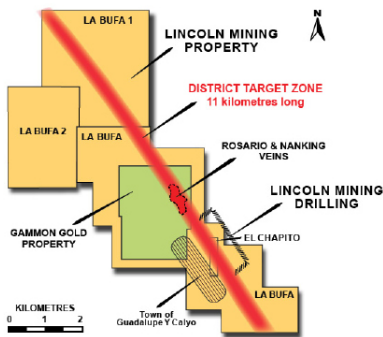
The Pine Grove Property is an advanced-stage gold project with an Inferred gold resource of 320,000 oz gold. The property is located in Lyon County, approximately 20 miles south of the mining and farming town of Yerington in west-central Nevada. The Pine Grove mining district falls within the Walker Lane, a historical gold belt well known for its high-grade gold mines. Historical underground mining on the property produced approximately 240,000 oz of gold from high-grade quartz veins hosted in sheared and altered granitic rocks to depths of 140 feet.

Significant gold mineralization is present on two patented mining claims as defined by nearly 200 holes drilled by Teck Resources in the early 1990's. The mineralized zone occurs in a 600-ft wide fault zone that extends for over 1 mile. Lincoln Mining controls nearly 7 square miles in the district, including the important Wilson and Wheeler patented claims.

An updated NI 43-101 technical report prepared in late 2008 by Minefill Services, Inc. reported a combined Inferred resource from the Wilson and Wheeler mines of over 6 million short tons grading 0.053 oz per ton gold at a cutoff grade of 0.01 oz per ton gold with assays capped at 0.5 pz per ton gold. The Inferred resource contains 320,000 oz gold. Potential exists for open pit mining and heap leach processing.

Exploration work conducted by Lincoln is encouraging. The Company plans to conduct infill and exploration drilling totalling at least 50 to 60 holes. The goal of drilling is to reaffirm and upgrade the resource category and to increase the resource by step-out and new exploration drilling. Lincoln is working to transition the property from development to production by late 2011.

**LA BUFA CONCESSIONS, MEXICO**



**LA BUFA GOLD-SILVER PROPERTY**

The La Bufa Property is a large, early-stage exploration project covering four concessions in the southwestern portion of the State of Chihuahua, Mexico. The property falls within the Sierra Madre mineral belt with numerous gold and silver mines. Historical production within the district is estimated at 2 million oz gold and 28 million oz silver largely from the El Rosario mine controlled by Gammon Gold. Lincoln's land position completely surrounds Gammon Gold and covers most of the mineral trend.

Past drilling by previous operators and recent drilling by Lincoln have produced encouraging results. The Company believes potential exists for development of a high-grade underground mine. Lincoln intends to continue exploration work to include additional core drilling and field work.

**MANAGEMENT TEAM**

**Paul Saxton**  
President and CEO

**Jeffrey Wilson**  
Vice President Exploration & COO

**Emmet McGrath**  
Chief Financial Officer

**Sabrina Jones**  
Vice President Corporate Affairs

**Mary Martin**  
Corporate Secretary

**John Van Duzen**  
Investor Relations

**Vicente Herrera**  
Corporate Affairs, Mexico

**BOARD OF DIRECTORS**

**Paul Saxton** – is the President, CEO and Director of Lincoln and has been active in the mining industry since 1969, holding various positions including mining engineer, mine superintendent, President and CEO of numerous Canadian mining companies. He also holds an MBA from the University of Western Ontario.

**Andrew Milligan** – has been a Director and Chairman of Lincoln since March 26, 2004. He has extensive public company experience, having been CEO of companies which brought a total of six mines into production over the past 30 years.

**Philip Walsh** – has a background of accounting, finance and the brokerage industry together with extensive public company experience with exploration, development and venture start-up companies.

**Marc LeBlanc** – has been a Director of Lincoln from February 2008. He is currently Corporate Secretary and VP Exploration and Development of Mercator Minerals a TSX listed company. He is a business consultant to public corporations in the areas of corporate finance and corporate regulatory matters.