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SHARE STRUCTURE

(at February 28, 2010)

Authorized: Unlimited

Outstanding: 64,388,067

Warrants: 15,067,105

Options: 4,850,000

Fully Diluted: 84,305,172

Market Value: \$18.7 M issued
\$24.5 M fully diluted

TRADING DATA

Symbol: LMG

Exchange: TSX-Venture

Price Range: \$0.17 to \$0.34

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INVESTMENT HIGHLIGHTS

- Outstanding projects in key mineral regions of Nevada, California and Mexico.
- Well financed to carry out planned exploration and development.
- Lincoln Minings' management team brings together senior-level mining executives, engineers and geologists with a worldwide record of exploration, mine-finding and mine-building experience; they are committed to increasing shareholder value through the acquisition, exploration and development of quality mineral projects.

Pine Grove Gold Property, Nevada

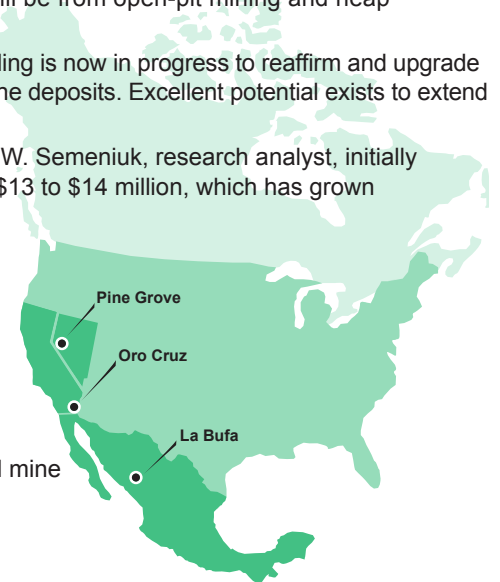
- Near Term Production - current Inferred resources of 320,000 oz gold provides a near-term production opportunity. A feasibility study is to be completed in 2010 and production to commence by 2011. Planned production will be from open-pit mining and heap leach processing.
- Exploration Potential – infill and exploration drilling is now in progress to reaffirm and upgrade the category of gold resources and to expand the deposits. Excellent potential exists to extend mineralized zones.
- Valuation - an independent report by Stephen W. Semeniuk, research analyst, initially valued the Pine Grove project in the range of \$13 to \$14 million, which has grown substantially with the increased price of gold.

La Bufa Gold-Silver Property, Mexico

- Well-located in the Sierra Madre mineral belt with excellent access.
- NW-trending target zone over 11 km long controlled mostly by Lincoln Mining.
- Historical production and recent exploration indicate potential for a high-grade underground mine
- Project has multi-million gold-silver potential.

Oro Cruz Gold Property, California

- Located in one of California's top mineral regions, Oro Cruz is an advanced-stage project with over 400 drill holes which define remaining in situ gold resources and drill targets.
- Multiple exploration targets are present and project has near-term potential for expansion and development. A NI 43-101 technical report is planned for 2010.
- Project has potential for a renewed open-pit and underground mine.

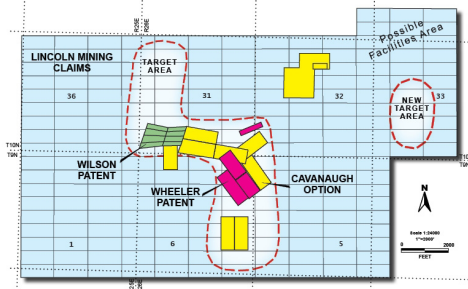


Disclaimer: This Fact Sheet includes forward-looking statements. Statements other than historical fact included in this document, including the Company's future plans and objectives or expected results, are forward-looking statements and are based on numerous assumptions that involve various risks and uncertainties inherent in the Company's business, including risks related to mineral resource exploration and development. Actual results may vary materially from those described in the forward-looking statements. Readers are cautioned to do their due diligence and review filings made by the Company with securities regulators where the risks of investment are outlined in detail. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of any new information, future events or otherwise required by applicable securities legislation.



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PINE GROVE PROPERTY, NEVADA



PINE GROVE GOLD PROPERTY

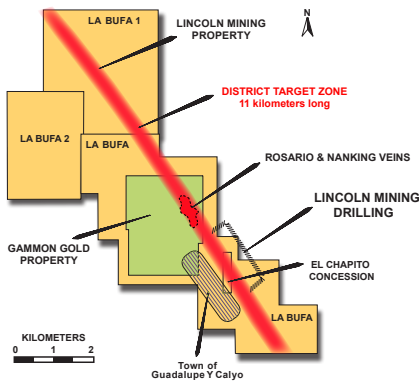
The Pine Grove Property is an advanced-stage gold project with an Inferred gold resource of 320,000 oz gold. The property is located in Lyon County, approximately 20 miles south of the mining and farming town of Yerington in west-central Nevada. The Pine Grove mining district falls within the Walker Lane, a historical gold belt well known for its high-grade gold mines. Historical underground mining on the property produced approximately 240,000 oz of gold from high-grade quartz veins hosted in sheared and altered granitic rocks to depths of 140 feet.

Significant gold mineralization is present on two patented mining claims as defined by nearly 200 holes drilled by Teck Resources in the early 1990's. The mineralized zone occurs in a 600-ft wide fault zone that extends for over 1 mile. Lincoln Mining controls nearly 7 square miles in the district, including the important Wilson and Wheeler patented claims.

An updated NI 43-101 technical report prepared in late 2008 by Minefill Services, Inc. reported a combined Inferred resource from the Wilson and Wheeler mines of over 6 million short tons grading 0.053 oz per ton gold at a cutoff grade of 0.01 oz per ton gold with assays capped at 0.5 oz per ton gold. The Inferred resource contains 320,000 oz gold. Potential exists for open pit mining and heap leach processing.

Exploration work conducted by Lincoln is encouraging. The Company has just completed an infill and exploration drilling program on the Wilson and Wheeler deposits. The goal of this program is to reaffirm and upgrade the resource category and to increase the resource by step-out and new exploration. Lincoln is working to transition the property from development to production by late 2011.

LA BUFA CONCESSIONS, MEXICO

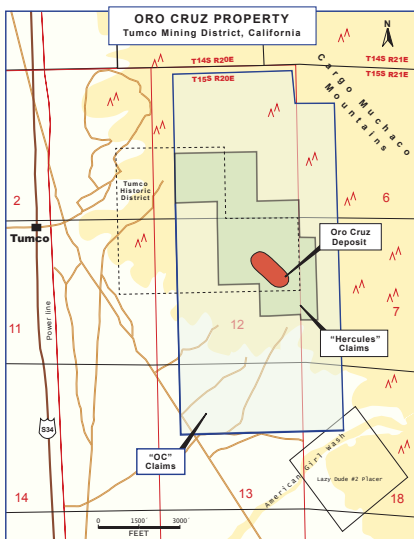


LA BUFA GOLD-SILVER PROPERTY

The La Bufa Property is a large, early-stage exploration project covering four concessions in the southwestern portion of the State of Chihuahua, Mexico. The property falls within the Sierra Madre mineral belt with numerous gold and silver mines. Historical production within the district is estimated at 2 million oz gold and 28 million oz silver largely from the El Rosario mine controlled by Gammon Gold. Lincoln's land position encircles Gammon Gold's Guadalupe y Calvo project and covers most of the mineral trend.

Past drilling by previous operators and recent drilling by Lincoln have produced encouraging results. The Company believes potential exists for development of a high-grade underground mine. Lincoln intends to continue exploration work to include additional core drilling and field work. A geophysical I.P. program, land survey and geological mapping has been completed and the results are being analyzed.

ORO CRUZ CLAIMS, CALIFORNIA



ORO CRUZ GOLD PROPERTY

The Oro Cruz Property, Imperial County, California is Lincoln Mining's most recent acquisition. The Company has recently executed a Letter Agreement with ADGIS, Inc. to acquire 100% interest in the Oro Cruz Property.

The property is located in the Tumco mining district in the Cargo Muchacho Mountain, approximately 14 miles southeast of the operating Mesquite gold mine (New Gold Inc.) and is adjacent to the American Girl gold mine (past producer). Organized mining at Oro Cruz (Golden Cross) occurred during 1890-1916 and 1932-1941, producing greater than 150,000 ozs gold. In the mid-1990s, the property was mined by MK Gold Company. MK Gold produced approximately 61,000 ozs gold between 1995-96 from both open-pit and underground mining. Mining ceased in 1996 due to low gold prices. Prior to cessation, MK Gold was conducting a significant pit wall push back to reach in-place "ore". Gold mineralization remains exposed in the open-pit and in underground workings. There are multiple exploration targets present.

The Company believes that the Oro Cruz Property has near-term potential to be expanded and developed into a producing gold mine through renewed open-pit and underground mining. A NI 43-101 technical report is currently in progress.