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NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting of the shareholders of Lincoln Gold Mining Inc. (the "**Company**") will be held at the Company's offices, via teleconference, as permitted by the Company's Articles, on Friday, October 27, 2023, at the hour of 11:00 A.M., Vancouver time, for the following purposes:

1. to receive and consider the consolidated financial statements of the Company together with the auditor's report thereon for the financial year ended December 31, 2022;
2. to fix the number of directors at three (3);
3. to elect directors for the ensuing year;
4. to appoint Davidson & Company, Chartered Accountants, as the Company's auditor for the ensuing year;
5. to authorize the directors to fix the remuneration to be paid to the auditor;
6. to ratify and approve by ordinary resolution, the Company's Rolling 10% Stock Option Plan in accordance with the policies of the TSX Venture Exchange, as more particularly described in the Information Circular accompanying this Notice.
7. to transact such further or other business as may properly come before the meeting and any adjournments thereof.

Teleconference – Registered shareholders and proxy holders are invited to attend the Meeting as follows:

Toll-Free: 1-888-359-7806 (you will be connected to the conference Meeting service, then enter following code).

Passcode: 156643

Non-registered shareholders may attend the Meeting as guests but are not legally permitted to vote. Please contact the Investor Line of Computershare Trust Company of Canada at 1-800-564-6253 by 10:00 am PDT on Friday, October 27, 2023 to confirm your eligibility to vote.

The conference facilities will be open starting at 10:45 PDT on October 27, 2023, in order for registered shareholders and proxy holders to register with Computershare's representative, who will be acting as the scrutineer for the Meeting.

An Information Circular accompanies this Notice. The Information Circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this Notice.

DATED this 25th day of September 2023.

BY ORDER OF THE BOARD

"Paul Saxton"

Paul Saxton
President and Chief Executive Officer

